

**SUPPLEMENT DATED 18 JANUARY 2021
TO THE BASE LISTING PARTICULARS DATED 7 MAY 2020**



INFORMA PLC

(incorporated as a public limited company in England and Wales)

Guaranteed by certain other companies in the Group

£3,500,000,000

Euro Medium Term Note Programme

This supplement (this "**Supplement**") to the Base Listing Particulars dated 7 May 2020 (as supplemented, the "**Base Listing Particulars**") comprises a supplementary listing particulars for the purposes of the Listing Rules of the Global Exchange Market and has been approved by The Irish Stock Exchange plc trading as Euronext Dublin ("**Euronext Dublin**"). Terms defined in the Base Listing Particulars have the same meanings when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Base Listing Particulars issued by Informa PLC (the "**Issuer**").

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer (which has taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

Purpose of this Supplement

The purpose of this Supplement is to:

- (a) update the Base Listing Particulars to reflect the removal of UBM plc as a guarantor under the Euro Medium Term Note Programme described in the Base Listing Particulars (the "**Programme**"); and
- (b) update the section entitled "*Information on the Issuer and the Group – Recent Developments*" of the Base Listing Particulars to provide an update on changes to the board of directors and the Issuer's COVID-19 Financing Action Plan.

Removal of UBM plc as a Guarantor of the Notes

On 16 December 2020, Informa PLC announced that, in accordance with the provisions of the Trust Deed and the Terms and Conditions of the Notes, UBM plc has been released from all its obligations as a Guarantor in respect of the outstanding Notes issued under the Programme and would not be a Guarantor of such outstanding Notes after such date.

Notes issued under the Programme on or after the date of this Supplement shall similarly no longer have the benefit of a guarantee from UBM plc. As a consequence, the Base Listing Particulars is hereby updated

to delete all references in the Base Listing Particulars to "UBM plc" in the context of it being a Guarantor or Initial Guarantor. Without limiting the generality of the foregoing, this shall include the deletion of:

- (a) the audited solo financial statements (including the auditors' report thereon and the notes thereto) of UBM plc in respect of the years ended 31 December 2018 and 2017, which were incorporated by reference on page 25 of the Base Listing Particulars;
- (b) reference to UBM plc in Condition 1(a) of the Terms and Conditions of the Notes on page 33 of the Base Listing Particulars;
- (c) the section titled "*Description of the Initial Guarantors – UBM plc*" on page 94 of the Base Listing Particulars;
- (d) the section titled "*Taxation – Jersey Taxation*" on page 96 of the Base Listing Particulars;
- (e) the section titled "*Subscription and Sale – Jersey*" on page 100 of the Base Listing Particulars; and
- (f) reference to UBM plc in paragraph 8 and sub-paragraph 10(d) of the section titled "*General Information*" on pages 102 and 103 of the Base Listing Particulars, respectively (the remaining paragraphs and sub-paragraphs of this section shall be deemed to be re-numbered accordingly).

A supplemental trust deed shall be entered into between the Issuer, the Initial Guarantor, UBM plc and the Trustee to record the release of UBM plc as a guarantor of any Notes to be issued under the Programme on or after the date of this Supplement and to update the Terms and Conditions of the Notes (the "**Supplemental Trust Deed**"). A copy of the Supplemental Trust Deed is available for inspection during normal business hours at the registered office of the Issuer and the specified office of the Issuing and Paying Agent.

Recent Developments

The section entitled "*Recent Developments*" on pages 82 and 83 of the Base Listing Particulars (as amended by the supplement dated 25 September 2020 to the Base Listing Particulars) shall be amended by including the following at the end of the section:

"Board of Directors

John Rishton has been announced as the Chair-Elect with a managed handover from Derek Mapp expected to complete at the annual general meeting of Informa in June 2021.

In June 2021, Gill Whitehead is expected to take over from John Rishton as Chair of the Audit Committee.

COVID-19 Financing Action Plan

Informa's COVID-19 Financing Action Plan is now complete, providing the Group with long-term stability and security in relation to its balance sheet, with no debt maturities until 2023 and no financial covenants. This follows a series of financing activities over the nine months prior to the date of this Supplement in response to the COVID-19 pandemic, including the issuance of EUR 700 million bonds due 2025 at a 2.125 per cent. coupon and GBP 150 million bonds due 2026, in each case with no financial covenants. These bond issuances have allowed Informa to cancel its short-term £750 million surplus credit facility and repay its £1.1 billion US private placement loan notes, removing financial covenants from Informa's outstanding debt as at the date of this Supplement."

Other Information

To the extent that there is any inconsistency between any statement in the Base Listing Particulars by virtue of this Supplement and any other statement in or incorporated by reference in the Base Listing Particulars, the statements in the Base Listing Particulars by virtue of this Supplement will prevail.

Save as disclosed in this Supplement, there has been: (1) no significant change affecting any matter contained in the Base Listing Particulars (as supplemented at the date hereof) since the publication of the Base Listing Particulars; or (2) no significant new matter which has arisen, the inclusion of information in respect of which would have been so required had it arisen at the time the Base Listing Particulars was prepared.