Supplement No. 1 dated 2 November 2018 to the Base Prospectus dated 21 September 2018



BARCLAYS BANK PLC

(Incorporated with limited liability in England and Wales)

\$20,000,000 GLOBAL COLLATERALISED MEDIUM TERM NOTES

supported by a limited recourse undertaking by Barclays CCP Funding LLP

This base prospectus supplement (this "**Supplement**") supplements, forms part of and should be read in conjunction with, the base prospectus dated 21 September 2018 (the "**Base Prospectus**") prepared by Barclays Bank PLC (the "**Bank**" or the "**Issuer**") with respect to its \$20,000,000 Global Collateralised Medium Term Note Series (the "**Global Collateralised Medium Term Note Series**").

This Supplement has been approved by the Central Bank of Ireland (the "**Central Bank**"), as competent authority under Directive 2003/71/EC (the "**Prospectus Directive**"). The Central Bank only approves this Supplement as meeting the requirements imposed under Irish and EU law pursuant to the Prospectus Directive. This Supplement constitutes a base prospectus supplement for the purposes of Article 16 of the Prospectus Directive.

Terms defined in the Base Prospectus have the same meanings when used in this Supplement unless otherwise defined herein.

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer (having taken all reasonable care to ensure that such is the case), the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

Barclays CCP Funding LLP (the "LLP") accepts responsibility for the information contained in this Supplement relating to it and the LLP Undertakings. To the best of the knowledge of the LLP (having taken all reasonable care to ensure that such is the case), such information is in accordance with the facts and does not omit anything likely to affect the import of such information.

This Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus. To the extent that there is any inconsistency between any statement herein and any statement in or incorporated by reference into the Base Prospectus, the statements herein will prevail.

Save as disclosed in this Supplement, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus since the initial publication of the Base Prospectus.

This Supplement has been filed with and approved by the Central Bank as required by the Irish Prospectus (Directive 2003/71/EC) Regulations 2005.

COVER PAGE

The reference to "S&P Global Ratings Europe Limited" in the sixth paragraph on the cover page of the Base Prospectus shall be deleted in its entirety and replaced with "S&P Global Ratings Europe Limited, UK Branch."

FORWARD-LOOKING STATEMENTS

The eighth sentence of the first paragraph of the section entitled "Forward-Looking Statements", on page 68 of the Base Prospectus, shall be revised by the deletion of the first paragraph and its replacement with the following text:

This Base Prospectus and certain documents incorporated by reference herein contain certain forwardlooking statements within the meaning of Section 21E of the US Securities Exchange Act of 1934, as amended, and Section 27A of the US Securities Act of 1933, as amended, with respect to the Bank Group. The Bank cautions readers that no forward-looking statement is a guarantee of future performance and that actual results or other financial condition or performance measures could differ materially from those contained in the forward-looking statements. These forward-looking statements can be identified by the fact that they do not relate only to historical or current facts. Forward-looking statements sometimes use words such as 'may', 'will', 'seek', 'continue', 'aim', 'anticipate', 'target', 'projected', 'expect', 'estimate', 'intend', 'plan', 'goal', 'believe', 'achieve' or other words of similar meaning. Examples of forward-looking statements include, among others, statements or guidance regarding the Bank Group's future financial position, income growth, assets, impairment charges, provisions, business strategy, capital, leverage and other regulatory ratios, projected levels of growth in the banking and financial markets, projected costs or savings, any commitments and targets, estimates of capital expenditures and plans and objectives for future operations, IFRS 9 impacts and other statements that are not historical fact. By their nature, forwardlooking statements involve risk and uncertainty because they relate to future events and circumstances. These may be affected by changes in legislation, the development of standards and interpretations under International Financial Reporting Standards including the implementation of IFRS 9, evolving practices with regard to the interpretation and application of accounting and regulatory standards, the outcome of current and future legal proceedings and regulatory investigations, future levels of conduct provisions, the policies and actions of governmental and regulatory authorities, geopolitical risks and the impact of competition. In addition, factors including (but not limited to) the following may have an effect: capital, leverage and other regulatory rules applicable to past, current and future periods; UK, US, Eurozone and global macroeconomic and business conditions; the effects of any volatility in credit markets; market related risks such as changes in interest rates and foreign exchange rates; effects of changes in valuation of credit market exposures; changes in valuation of issued securities; volatility in capital markets; changes in credit ratings of any entities within the Bank Group or any securities issued by such entities; the potential for one or more countries exiting the Eurozone; instability as a result of the exit by the UK from the European Union and the disruption that may subsequently result in the UK and globally; and the success of future acquisitions, disposals and other strategic transactions. A number of these influences and factors are beyond the Bank Group's control. As a result, the Bank Group's actual future results and capital and leverage ratios may differ materially from the plans, goals, expectations and guidance set forth in the Bank Group's forward-looking statements. Additional risks and factors which may impact the Bank Group's future financial condition and performance are identified in the Bank Group's filings with the SEC, including in the Joint Annual Report (as defined in the "Information Incorporated by Reference" section below) which are available on the SEC's website at www.sec.gov.

INFORMATION INCORPORATED BY REFERENCE

The text under the first paragraph of the section entitled "Information Incorporated By Reference," beginning on page 69 of the Base Prospectus, shall be revised by: (a) the deletion of the "and" term at the end of the third sub-paragraph, (b) deletion of the period at the end of the fourth sub-paragraph and replacing it with the "; and" term at the end thereof and (c) including the following text as the last sub-paragraph of the first paragraph:

the joint announcement of Barclays PLC and the Bank, as filed with the SEC on Form 6-K, on 26 October 2018 in respect of the dismissal of serious fraud office charges against Barclays PLC and the Bank (the "October Announcement") (available at http://www.ise.ie/app/announcementDetails.aspx?ID=13849736).

INFORMATION RELATING TO THE ISSUER

The text of the section entitled "The Bank and the Group – Legal Proceedings" on page 72 of the Base Prospectus shall be revised by its deletion in its entirety and its replacement by the following text:

For a description of the governmental, legal or arbitration proceedings that the Bank and the Bank Group face, see Note 17 (Legal, competition and regulatory matters) to the condensed consolidated interim financial statements of the Bank on pages 40 to 50 of the 2018 Interim Results Announcement and the October Announcement.