

SEVENTH SUPPLEMENT DATED 14 JUNE 2019 TO THE BASE PROSPECTUS DATED 7 SEPTEMBER 2018

NOMURA

NOMURA BANK INTERNATIONAL PLC

USD4,100,000,000

NOTE, WARRANT AND CERTIFICATE PROGRAMME

This supplement (the **Supplement**) to the Base Prospectus (the **Base Prospectus**) dated 7 September 2018, as previously supplemented by a supplement dated 16 November 2018 (the **First Supplement**), a supplement dated 6 December 2018 (the **Second Supplement**), a supplement dated 21 December 2018 (the **Third Supplement**), a supplement dated 14 February 2019 (the **Fourth Supplement**), a supplement dated 21 March 2019 (the **Fifth Supplement**) and a supplement dated 13 May 2019 (the **Sixth Supplement**, and together with the First Supplement, the Second Supplement, the Third Supplement, the Fourth Supplement and the Fifth Supplement, the **Prior Supplements**) which comprises a base prospectus, constitutes a supplementary prospectus for the purposes of Article 16 of the Prospectus Directive and is prepared in connection with the Note, Warrant and Certificate Programme (the **Programme**) of Nomura Bank International plc (the **Issuer**). The Base Prospectus constitutes a "listing particulars" for the purposes of listing on the Global Exchange Market and, for such purposes, does not constitute a "prospectus" for the purposes of the Prospectus Directive. This Supplement constitutes "supplementary listing particulars" for this purpose. Terms defined in the Base Prospectus, as previously supplemented, have the same meaning when used in this Supplement.

This Supplement is supplemental to and should be read in conjunction with the Base Prospectus and the Prior Supplements.

This Supplement has been approved by the Central Bank of Ireland (the **Central Bank**), as Irish competent authority under the Prospectus Directive. The Central Bank only approves this Supplement as meeting the requirements imposed under Irish and EU law pursuant to the Prospectus Directive. Such approval relates only to the Non-Exempt Securities which are to be admitted to trading on the regulated market of the Irish Stock Exchange plc trading as Euronext Dublin (**Euronext Dublin**) or other regulated markets for the purposes of the Markets in Financial Instruments Directive (Directive 2014/65/EU as amended) or which are to be offered to the public in a Member State of the European Economic Area. This supplementary listing particulars has been approved by Euronext Dublin.

Each of the Issuer and Nomura Holdings, Inc. (the **Guarantor**) accepts responsibility for the information contained in this Supplement. To the best of the knowledge of each of the Issuer and the Guarantor (which have taken all reasonable care to ensure that such is the case), the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

1. PURPOSE OF THIS SUPPLEMENT

The Guarantor has recently published three United States Securities and Exchange Commission Form 6-K filings as follows:

- (i) a Form 6-K dated 24 May 2019 including a News Release entitled "Statement on Report of Investigation into Improper Communication of Information and Announcement of Remediation Action Plan" (the **Remediation Action Plan News Release Form 6-K**);

- (ii) a Form 6-K dated 28 May 2019 including a News Release entitled "Statement on Administrative Action by Japan's Financial Services Agency" (the **Administrative Action Statement News Release Form 6-K**); and
- (iii) a Form 6-K dated 3 June 2019 including a News Release entitled "Statement on Submission of Business Improvement Report to Japan's Financial Services Agency" (the **Business Improvement Report News Release Form 6-K**).

The purpose of this Supplement is to incorporate by reference (i) the Remediation Action Plan News Release Form 6-K, (ii) the Administrative Action Statement News Release Form 6-K and (iii) the Business Improvement Report News Release Form 6-K.

2. PUBLICATION OF THE GUARANTOR'S REMEDIATION ACTION PLAN NEWS RELEASE FORM 6-K

The Guarantor has recently published the Remediation Action Plan News Release Form 6-K.

A copy of the Remediation Action Plan News Release Form 6-K (available at <https://www.nomuraholdings.com/investor/library/sec/6k/190524/190524.pdf>) has been filed with the Central Bank and Euronext Dublin. By virtue of this Supplement, the Remediation Action Plan News Release Form 6-K is incorporated by reference in, and forms part of, the Base Prospectus.

3. PUBLICATION OF THE GUARANTOR'S ADMINISTRATIVE ACTION STATEMENT NEWS RELEASE FORM 6-K

The Guarantor has recently published the Administrative Action Statement News Release Form 6-K.

A copy of the Administrative Action Statement News Release Form 6-K (available at <https://www.nomuraholdings.com/investor/library/sec/6k/190528/190528.pdf>) has been filed with the Central Bank and Euronext Dublin. By virtue of this Supplement, the Administrative Action Statement News Release Form 6-K is incorporated by reference in, and forms part of, the Base Prospectus.

4. PUBLICATION OF THE GUARANTOR'S BUSINESS IMPROVEMENT REPORT NEWS RELEASE FORM 6-K

The Guarantor has recently published the Business Improvement Report News Release Form 6-K.

A copy of the Business Improvement Report News Release Form 6-K (available at <https://www.nomuraholdings.com/investor/library/sec/6k/190603/190603.pdf>) has been filed with the Central Bank and Euronext Dublin. By virtue of this Supplement, the Business Improvement Report News Release Form 6-K is incorporated by reference in, and forms part of, the Base Prospectus.

5. GENERAL

All references to pages in this Supplement are to the original unsupplemented Base Prospectus, notwithstanding any amendments described herein.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into this Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement and the Prior Supplements, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus.

Copies of all documents incorporated by reference in the Base Prospectus can be obtained from the Principal Agent as described on page 174 of the Base Prospectus.

If documents which are incorporated by reference themselves incorporate any information or other documents therein, either expressly or implicitly, such information or other documents will not form part of this Supplement for the purposes of the Prospectus Directive.