

## SUPPLEMENTARY LISTING PARTICULARS



### INVESTEC BANK PLC

*(incorporated with limited liability in England and Wales with registered number 489604)*

This supplement (the "**Supplement**") to the offering memorandum dated 27 March 2019 relating to the £2,000,000,000 Impala Bonds Programme (the "**Offering Memorandum**"), which constitutes listing particulars for the purposes of listing on the Official List of the Irish Stock Exchange plc (trading as Euronext Dublin) ("**Euronext Dublin**") ("**Listing**") and trading on the Global Exchange Market of Euronext Dublin and, for the avoidance of doubt, which does not constitute (i) a prospectus for the purposes of Part VI of the Financial Services and Markets Act 2000 (as amended) or (ii) a base prospectus for the purposes of Directive 2003/71/EC (as amended or superseded), constitutes supplementary listing particulars (pursuant to rule 3.10 of the Global Exchange Market Listing and Admission to Trading – Rules) for the purposes of Listing.

Terms defined in the Offering Memorandum have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Offering Memorandum and any other supplements to the Offering Memorandum prepared by the Investec Bank plc, as issuer (the "**Issuer**") in relation to its £2,000,000,000 Impala Bonds Programme.

This Supplement has been approved by Euronext Dublin for the purposes of Listing.

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer (having taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

The purpose of this Supplement is to disclose that on 28 June 2019, the Issuer published its annual report and consolidated financial information for the year ended 31 March 2019 (the "**2019 Annual Report**"). The 2019 Annual Report is available at <https://www.investec.com/content/dam/investor-relations/financial-information/silo-entities-and-subsidiary-accounts/2019/investec-bank-plc-annual-report-2019.pdf>. The 2019 Annual Report, other than information incorporated by reference therein, is hereby incorporated by reference to the Offering Memorandum.

To the extent that there is any inconsistency between (a) any statement in this Supplement and (b) any other statement incorporated by reference in the Offering Memorandum prior to the date of this Supplement, the statement in this Supplement will prevail.

Save as disclosed in this Supplement, no significant new factor, material mistake or inaccuracy relating to information included in the Offering Memorandum has arisen or been noted, as the case may be, since the publication of the Offering Memorandum.

3 July 2019