

## FINAL TERMS

11 October 2018

### **BBVA GLOBAL MARKETS, B.V.**

*(a private company with limited liability (besloten vennootschap met beperkte aansprakelijkheid) incorporated under Dutch law with its seat in Amsterdam, the Netherlands but its tax residency in Spain)*  
(as “**Issuer**”)

Issue of Series 873 USD 500,000 Index Linked Notes due 2021 (the “**Notes**”)

under the €4,000,000,000  
Structured Medium Term Note Programme

guaranteed by

### **BANCO BILBAO VIZCAYA ARGENTARIA, S.A.**

*(incorporated with limited liability in Spain)*  
(as “**Guarantor**”)

These Notes are not intended for, and are not to be offered to, the public in any jurisdiction of the EEA.

Any person making or intending to make an offer of the Notes may only do so in circumstances in which no obligation arises for the Issuer or the Dealer to publish a prospectus pursuant to Article 3 of the Prospectus Directive or to supplement a prospectus pursuant to Article 16 of the Prospectus Directive, in each case, in relation to such offer.

Neither the Issuer nor the Dealer has authorised, nor do they authorise, the making of any offer of Notes in any other circumstances.

**PROHIBITION OF SALES TO EEA RETAIL INVESTORS** - The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area (“**EEA**”). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (“**MiFID II**”); (ii) a customer within the meaning of Directive 2002/92/EC (“**IMD**”), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in Directive 2003/71/EC (as amended, the “**Prospectus Directive**”). Consequently no key information document required by Regulation (EU) No 1286/2014 (the “**PRIIPs Regulation**”) for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

## **PART A - CONTRACTUAL TERMS**

Terms used herein shall be deemed to be defined as such for the purposes of the General Conditions of the Notes (and, together with the applicable Annex(es), the “**Conditions**”) set forth in the Base Prospectus dated 18 June 2018 and the supplement to it dated 14 August 2018 which together constitute a base prospectus for the purposes of the Prospectus Directive (the “**Base Prospectus**”).

This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Base Prospectus. Full information on the Issuer, the Guarantor and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus has been published on the websites of Euronext Dublin (www.ise.ie) and the Central Bank of Ireland (http://www.centralbank.ie).

The Notes have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”) or under any state securities laws, and the Notes may not be offered, sold, transferred, pledged, delivered, redeemed, directly or indirectly, at any time within the United States or to, or for the account or benefit of, or by, any U.S. person. Furthermore, the Notes do not constitute, and have not been marketed as, contracts of sale of a commodity for future delivery (or options thereon) subject to the U.S. Commodity Exchange Act, as amended (the “**CEA**”), and trading in the Notes has not been approved by the U.S. Commodity Futures Trading Commission (the “**CFTC**”) pursuant to the CEA, and no U.S. person may at any time trade or maintain a position in the Notes. For a description of the restrictions on offers and sales of the Notes, see “*Subscription and Sale*” in the Base Prospectus.

As used herein, “**U.S. person**” includes any “**U.S. person**” or person that is not a “**non-United States person**” as either such term may be defined in Regulation S or in regulations adopted under the CEA.

- 1. (a) Issuer BBVA Global Markets, B.V. (NIF: N0035575J)
- (b) Guarantor: Banco Bilbao Vizcaya Argentaria, S.A. (NIF: A48265169)
- (c) Principal Paying Agent: Deutsche Bank AG, London Branch
- (d) Registrar: Not applicable
- (e) Transfer Agent: Not applicable
- (f) Calculation Agent: Banco Bilbao Vizcaya Argentaria, S.A.
- 2. (a) Series Number: 873
- (b) Tranche Number: 1
- (c) Date on which the Notes will be consolidated and form a single Series: Not applicable
- (d) Applicable Annex(es): Annex 1: Payout Conditions  
Annex 2: Index Linked Conditions
- 3. Specified Notes Currency or Currencies: US Dollar (“**USD**”)

<b>4.</b>	Aggregate Nominal Amount:	
	(a) Series:	USD 500,000
	(b) Tranche:	USD 500,000
<b>5.</b>	Issue Price:	99 per cent. of the Aggregate Nominal Amount
<b>6.</b>	(a) Specified Denomination(s):	USD 150,000 and integral multiples of USD 1,000 in excess thereof up to and including USD 299,000. No notes in definitive form will be issued with denomination above USD 299,000
	(b) Minimum Tradable Amount:	Not applicable
	(c) Calculation Amount:	USD 1,000
<b>7.</b>	(a) Issue Date:	11 October 2018
	(b) Interest Commencement Date:	Issue Date
<b>8.</b>	Maturity Date:	11 October 2021 or if that is not a Business Day the immediately succeeding Business Day
<b>9.</b>	Interest Basis:	Applicable
		Index Linked Interest (see paragraph 16 below)
<b>10.</b>	Redemption Basis:	Index Linked Redemption
<b>11.</b>	Reference Item(s):	See paragraph See paragraph 21(i) Basket of Indices below.
<b>12.</b>	Put/Call Options:	Not applicable
<b>13.</b>	Settlement Exchange Rate Provisions:	Not applicable
<b>14.</b>	Knock-in Event:	Applicable: Knock-in Value is less than the Knock-in Barrier
	(i) Knock-in Value:	Worst Value Where;

**“Worst Value”** means, in respect of the Knock-in Determination Day, the RI Value for the Reference Item(s) with the lowest or equal lowest RI Value for any Reference Item in the Basket in respect of such Knock-in Determination Day.

**“RI Value”** means, in respect of a Reference Item and the Knock-in Determination Day, the RI Closing Value for such Reference Item in respect of such Knock-in Determination Day, divided by (ii) the relevant RI Initial Value.

**“RI Closing Value”** means, in respect of a Reference Item and the Knock-in Determination Day, if the relevant Reference Item is an Index, the Settlement Level (as defined in the Index Linked Conditions) on such Knock-in Determination Day

**“RI Initial Value”** means, in respect of a Reference Item:

k=1 2,914.00

k=2 3,449.79

k=3 24,120.04

- |       |  |   |
|-------|--|---|
| (ii)  | Knock-in Barrier:  | 60 per cent.  |
| (iii) | Knock-in Range:  | Not applicable  |
| (iv)  | Knock-in Determination Day(s):                                   | Redemption Valuation Date (see paragraph 34 (viii) below) |
| (v)   | Knock-in Determination Period:                                   | Not applicable  |
| (vi)  | Knock-in Period Beginning Date:                                  | Not applicable  |
| (vi)  | Knock-in Period Beginning Date:                                  | Not applicable  |
| (vii) | Knock-in Period Beginning Date Scheduled Trading Day Convention: | Not applicable  |

- (viii) Knock-in Period Ending Date: Not applicable
- (ix) Knock-in Period Ending Date Scheduled Trading Day Convention: Not applicable
- (x) Knock-in Valuation Time: Scheduled Closing Time

15. Knock-out Event: Not applicable

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

16. **Interest:** Applicable

- (i) Interest Period End Date(s): As per General Condition 4(b)
- (ii) Business Day Convention for Interest Period End Date(s): Not applicable
- (iii) Interest Payment Date(s): As defined in the relevant Interest Basis Provisions below. (See Paragraph 21 (viii)).
- (iv) Business Day Convention for Interest Payment Date(s): Following Business Day Convention
- (v) Minimum Interest Rate: Not applicable
- (vi) Maximum Interest Rate: Not applicable
- (vii) Day Count Fraction: 1/1
- (viii) Determination Date(s): Not applicable
- (ix) Rate of Interest: In respect of each Interest Payment Date (from i=1 to i=12) the Rate of Interest shall be determined by the Calculation Agent in accordance with the following formula:

**Rate of Interest (xvi) – Memory**

(A) If Barrier Count Condition is satisfied

in respect of a Coupon Valuation Date:

**Rate (i) + Sum Rate (i);** or

(B) Otherwise:

**Zero.**

Where:

**“Barrier Count Condition”** shall be satisfied if, in respect of a Coupon Valuation Date, the Coupon Barrier Value on such Coupon Valuation Date, as determined by the Calculation Agent, is equal to or greater than the Coupon Barrier

**“Coupon Barrier”** means 60 per cent.

**“Coupon Barrier Value”** means, in respect of a Coupon Valuation Date, Worst Value.

**“Rate”** means, in respect of a Coupon Valuation Date, 1.57 per cent.

**“Sum Rate”** means, in respect of each Coupon Valuation Date, the sum of all previous Rates for each Coupon Valuation Date since (but not including) the last occurring date on which the relevant Barrier Count Condition was satisfied (or if none the Issue Date).

**“Worst Value”** means, in respect of the Coupon Valuation Date, the RI Value for the Reference Item(s) with the lowest or equal lowest RI Value for any Reference Item in the Basket in respect of such Coupon Valuation Date.

**“RI Value”** means, in respect of a Reference Item and the Coupon Valuation Date, (i) the RI Closing Value for such Reference Item in respect of such Coupon Valuation Date, divided by (ii) the relevant RI Initial Value.

**“RI Closing Value”** means, in respect of a Reference Item and a Coupon Valuation Date, if the relevant Reference Item is an Index, the Settlement Level (as defined in

the Index Linked Conditions) on such Coupon Valuation Date

“RI Initial Value” means, in respect of a Reference Item:

k=1 2,914.00  
k=2 3,449.79  
k=3 24,120.04

- 17. **Fixed Rate Note Provisions:** Not applicable
- 18. **Floating Rate Note Provisions:** Not applicable
- 19. **Specified Interest Amount Note Provisions:** Not applicable
- 20. **Zero Coupon Note Provisions:** Not applicable
- 21. **Index Linked Interest Provisions:** Applicable

(i) **Basket of Indices:** The following Reference Items from k = 1 to k=3 will apply:

See table below

k	Index	Screen Page	Index Currency	Relevant Index Sponsor	Composite / Non Composite	Exchange
1	Standard and Poor's 500 Index	Bloomberg Code: [SPX] <Index>	USD	S&P Dow Jones Indices LLC	Composite	The principal stock exchange on which the securities comprising the Index are principally traded, as determined by the Calculation Agent
2	EURO STOXX 50 Index	Bloomberg Code: [SX5E] <Index>	EUR	STOXX Limited	Composite	The principal stock exchange on which the securities comprising the Index are principally traded, as determined by the Calculation Agent
3	Nikkei 225 Index	Bloomberg Code: [NKY] <Index>	JPY	Nikkei Inc.	Non Composite	Tokyo Stock Exchange

(ii) **Index Currency:** See table above

(iii) **Exchange(s) and Index Sponsor:** See table above

(iv) **Related Exchange:** All Exchanges

- (v) Screen Page: See table above
- (vi) Strike Date: Not applicable
- (vii) Averaging: Not applicable
- (viii) Interest Payment Date(s): See table below

<b>i</b>	<b>Coupon Valuation Dates</b>	<b>Interest Payment Dates</b>
1	4 January 2019	11 January 2019
2	4 April 2019	11 April 2019
3	3 July 2019	11 July 2019
4	4 October 2019	11 October 2019
5	6 January 2020	13 January 2020
6	3 April 2020	14 April 2020
7	6 July 2020	13 July 2020
8	5 October 2020	13 October 2020
9	4 January 2021	11 January 2021
10	1 April 2021	12 April 2021
11	2 July 2021	12 July 2021
12	4 October 2021	11 October 2021

- (ix) Coupon Valuation Date(s): See table above
- (x) Coupon Valuation Time: Scheduled Closing Time
- (xi) Observation Date(s): Not applicable
- (xii) Exchange Business Day: (All Indices Basis)
- (xiii) Scheduled Trading Day: (All Indices Basis)
- (xiv) Index Correction Period: As set out in Index Linked Condition 7
- (xv) Disrupted Day: As set out in the Index Linked Conditions Specified Maximum Days of Disruption



		will be equal to three.
(xvi)	Index Adjustment Event:	As set out in Index Linked Condition 2
(xvii)	Additional Disruption Events:	As per the Index Linked Conditions
		The Trade Date is 27 September 2018
(xviii)	Market Disruption:	As set out in Index Linked Condition 7
22.	<b>Equity Linked Interest Provisions</b>	Not applicable
23.	<b>Fund Linked Interest Provisions:</b>	Not applicable
24.	<b>Inflation Linked Interest Provisions:</b>	Not applicable
25.	<b>Foreign Exchange (FX) Rate Linked Interest Provisions:</b>	Not applicable
26.	<b>Reference Item Rate Linked Interest:</b>	Not applicable
27.	<b>Combination Note Interest:</b>	Not applicable

**PROVISIONS RELATING TO REDEMPTION**

28.	<b>Final Redemption Amount:</b>	Calculation Amount * Final Payout
29.	<b>Final Payout:</b>	Applicable

**Redemption (vii)-Knock-in**

(A) If no Knock-in Event has occurred:

**100 per cent.;**

(B) If a Knock-in Event has occurred:

**FR Value**

Where:

**“FR Value”** means, in respect of the Redemption Valuation Date, the Worst Value.

**“Worst Value”** means, in respect of the Redemption Valuation Date, the RI Value for the Reference Item(s) with the lowest or equal lowest RI Value for any Reference

Item in the Basket in respect of such Redemption Valuation Date.

**“RI Value”** means, in respect of a Reference Item and the Redemption Valuation Date, (i) the RI Closing Value for such Reference Item in respect of such Redemption Valuation Date, divided by (ii) the relevant RI Initial Value.

**“RI Closing Value”** means, in respect of a Reference Item and the Redemption Valuation Date, if the relevant Reference Item is a Index, the Settlement Level (as defined in the Index Linked Conditions) on such Redemption Valuation Date

**“RI Initial Value”** means, in respect of a Reference Item:

k=1 2,914.00

k=2 3,449.79

k=3 24,120.04

**30. Automatic Early Redemption:**

Applicable

ST Automatic Early Redemption

(i) Automatic Early Redemption Event:

In respect of any Automatic Early Redemption Valuation Date (from j=1 to j=11), the AER Value is: greater than or equal to the Automatic Early Redemption Trigger

(ii) AER Value:

Worst Value

**“Worst Value”** means, in respect of an Automatic Early Redemption Valuation Date, the RI Value for the Reference Item(s) with the lowest or equal lowest RI Value for any Reference Item in the Basket in respect of such Automatic Early Redemption Valuation Date.

**“RI Value”** means, in respect of a Reference Item and an Automatic Early Redemption Valuation Date, the RI Closing Value for such Reference Item in respect of such Automatic Early Redemption Valuation Date, divided by (ii)

the relevant RI Initial Value.

**“RI Closing Value”** means, in respect of a Reference Item and an Automatic Early Redemption Valuation Date, if the relevant Reference Item is an Index, the Settlement Level (as defined in the Index Linked Conditions) on such Automatic Early Redemption Valuation Date

**“RI Initial Value”** means, in respect of a Reference Item:

k=1 2,914.00

k=2 3,449.79

k=3 24,120.04

(iii) Automatic Early Redemption Payout:

The Automatic Early Redemption Amount shall be determined in accordance with the following formula:

**Calculation Amount \* AER Percentage**

(iv) Automatic Early Redemption Trigger

100 per cent.

(v) Automatic Early Redemption Range:

Not applicable

(vi) AER Percentage:

100 per cent.

(vii) Automatic Early Redemption Dates:

See table below

j	Automatic Redemption Dates	Early Valuation	Automatic Redemption Dates	Early Valuation
1	4 January 2019		11 January 2019	
2	4 April 2019		11 April 2019	
3	3 July 2019		11 July 2019	
4	4 October 2019		11 October 2019	
5	6 January 2020		13 January 2020	
6	3 April 2020		14 April 2020	
7	6 July 2020		13 July 2020	
8	5 October 2020		13 October 2020	
9	4 January 2021		11 January 2021	
10	1 April 2021		12 April 2021	
11	2 July 2021		12 July 2021	

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(viii)	AER Additional Rate:	Not applicable
(ix)	Automatic Early Redemption Valuation Date(s):	See table above
(x)	Automatic Early Redemption Valuation Time:	Scheduled Closing Time
(xi)	Averaging:	Not applicable
<b>31.</b>	<b>Issuer Call Option:</b>	Not applicable
<b>32.</b>	<b>Noteholder Put:</b>	Not applicable
<b>33.</b>	<b>Early Redemption Amount:</b>	As set out in General Condition 6
<b>34.</b>	<b>Index Linked Redemption:</b>	Applicable
(i)	Basket of Indices:	See paragraph 21(i) above
(ii)	Index Currency:	See paragraph 21(i) above
(iii)	Exchange(s) and Index Sponsor:	See paragraph 21(i) above
(iv)	Related Exchange:	All Exchanges
(v)	Screen Page:	See paragraph 21(i) above
(vi)	Strike Date:	Not applicable
(vii)	Averaging:	Not applicable
(viii)	Redemption Valuation Date(s):	4 October 2021
(ix)	Valuation Time:	Scheduled Closing Time
(x)	Observation Date(s):	Not applicable
(xi)	Exchange Business Day:	(All Indices Basis)
(xii)	Scheduled Trading Day:	(All Indices Basis)
(xiii)	Index Correction Period:	As set out in Index Linked Condition 7
(xiv)	Disrupted Day:	As set out in the Index Linked Conditions

		Specified Maximum Days of Disruption will be equal to three
(xv)	Index Adjustment Event:	As set out in Index Linked Condition 2
(xvi)	Additional Disruption Events:	As per the Index Linked Conditions
		The Trade Date is 27 September 2018
(xvii)	Market Disruption:	As set out in Index Linked Condition 7
<b>35.</b>	<b>Equity Linked Redemption:</b>	Not applicable
<b>36.</b>	<b>Fund linked Redemption:</b>	Not applicable
<b>37.</b>	<b>Inflation Linked Redemption:</b>	Not applicable
<b>38.</b>	<b>Credit Linked Redemption:</b>	Not applicable
<b>39.</b>	<b>Foreign Exchange (FX) Rate Linked Redemption:</b>	Not applicable
<b>40.</b>	<b>Reference Item Rate Linked Redemption:</b>	Not applicable
<b>41.</b>	<b>Combination Note Redemption:</b>	Not applicable
<b>42.</b>	<b>Provisions applicable to Instalment Notes:</b>	Not applicable
<b>43.</b>	<b>Provisions applicable to Physical Delivery:</b>	Not applicable
<b>44.</b>	<b>Provisions applicable to Partly Paid Notes; amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment:</b>	Not applicable
<b>45.</b>	<b>Variation of Settlement:</b>	The Issuer does not have the option to vary settlement in respect of the Notes as set out in General Condition 5(b)(ii)
<b>46.</b>	<b>Payment Disruption Event</b>	Not applicable

#### **GENERAL PROVISIONS APPLICABLE TO THE NOTES**

- |  |  |
|--|--|
| <b>47. Form of Notes:</b>  | Bearer Notes:<br><br>Temporary Bearer Global Note exchangeable for a Permanent Bearer Global Note which is exchangeable for definitive Bearer Notes only upon an Exchange Event excluding the exchange event described in paragraph (iii) of the definition in the permanent Global Note |
| <b>48. New Global Note:</b>  | No   |
| <b>49. (i) Financial Centre(s):</b>  | Not applicable   |
| <b>(ii) Additional Business Centre(s):</b>   | Not applicable   |
| <b>50. Talons for future Coupons or Receipts to be attached to definitive Notes (and dates on which such Talons mature):</b> | No   |
| <b>51. Redenomination, renominalisation and reconventioning provisions:</b>  | Not applicable   |
| <b>52. Prohibition of Sales to EEA Retail Investors:</b>   | Applicable   |
| <b>53. Sales outside EEA only:</b>   | Applicable   |

**RESPONSIBILITY**

The Issuer and the Guarantor accept responsibility for the information contained in these Final Terms and declare that the information contained in these Final Terms is, to the best of their knowledge, in accordance with the facts and contains no omission likely to affect its import.

Signed on behalf of the Issuer:

By: 

Duly authorised  
**Authorised Signatory**  
**Firma Autorizada**

Signed on behalf of the Guarantor:

By: 

Duly authorised  
**MARIAN COSCARÓN TOMÉ**  
**Authorised Signatory**  
**Firma Autorizada**

## PART B-OTHER INFORMATION

### 1 Listing and Admission to trading

Application has been made for the Notes to be admitted to trading on Euronext Dublin's regulated market with effect from the Issue Date.

### 2 Ratings

Ratings: The Notes have not been rated.

### 3 Interests of Natural and Legal Persons Involved in the Issue

Save for any fees payable to the Dealer, so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer.

### 4 Estimated Net Proceeds and Total Expenses

- |      |                           |  |
|------|---------------------------|--|
| (i)  | Estimated net proceeds:   | USD 495,000  |
| (ii) | Estimated total expenses: | The estimated total expenses that can be determined as of the issue date are up to EUR 600 consisting of listing fees, such expenses exclude certain out-of pocket expenses incurred or to be incurred by or on behalf of the issuer in connection with the admission to trading |

### 5 Performance of Index, Explanation of Effect on Value of Investment and Other Information concerning the Underlying

The past and future performance, the volatility and background information about each Index can be obtained from the corresponding Bloomberg Screen Page as set out in paragraph 21(i) above

For a description of any adjustments and disruption events that may affect the Reference Items and any adjustment rules in relation to events concerning the Reference Items (if applicable) please see Annex 2 (*Additional Terms and Conditions for Index Linked Notes*) in the Issuer's Base Prospectus.

The Issuer does not intend to provide post-issuance information.

### 6 Operational Information

- |       |                |                |
|-------|----------------|----------------|
| (i)   | ISIN Code:     | XS1890627372   |
| (ii)  | Common Code:   | 189062737      |
| (iii) | CUSIP:         | Not applicable |
| (iv)  | Valoren Code:  | Not applicable |
| (v)   | Other Code(s): | Not applicable |

- |        |  |                          |
|--------|--|--------------------------|
| (vi)   | Any clearing system(s) other than Euroclear, Clearstream Luxembourg and the DTC approved by the Issuer and the Principal Paying Agent and the relevant identification number(s): | Not applicable           |
| (vii)  | Delivery:  | Delivery against payment |
| (viii) | Additional Paying Agent(s) (if any):   | Not applicable           |
| (ix)   | Intended to be held in a manner which would allow Eurosystem eligibility   | No                       |

## 7 Distribution

- |   |   |
|---|---|
| 7.1 Method of distribution:                                 | Non-syndicated  |
| 7.2 If non-syndicated, name and address of relevant Dealer: | Banco Bilbao Vizcaya Argentaria,S.A.<br>C/ Saucedá 28<br>28050 Madrid Spain   |
| 7.3 U.S. Selling Restrictions:                              | <p>The Notes are only for offer and sale outside the United States in offshore transactions to persons that are not U.S. persons in reliance on Regulation S under the Securities Act and may not be offered, sold, transferred, pledged, delivered, redeemed, directly or indirectly, at any time within the United States or to, or for the account or benefit of, or by, any U.S. person.</p> <p>Each initial purchaser of the Notes and each subsequent purchaser or transferee of the Notes shall be deemed to have agreed with the issuer or the seller of such Securities that (i) it will not at any time offer, sell, resell or deliver, directly or indirectly, such Securities so purchased in the United States or to, or for the account or benefit of, any U.S. person or to others for offer, sale, resale or delivery, directly or indirectly, in the United States or to, or for the account or benefit of, any U.S. person and (ii) it is not purchasing any Securities for the account or benefit of any U.S. person.</p> <p>Reg. S Compliance Category 2; TEFRA D</p> |
| 7.4 U.S. "Original Issue Discount" Legend:                  | Not applicable  |
| 7.5 Non-Exempt Offer:                                       | Not applicable  |



## 8 Benchmark Regulation

Amounts payable under the Notes may be calculated by reference to Standard and Poor's 500 Index, EURO STOXX 50 Index and Nikkei 225 Index. Standard and Poor's 500 Index is provided by S&P Dow Jones Indices LLC, EURO STOXX 50 Index is provided by STOXX Limited and Nikkei 225 Index is provided by Nikkei Inc..

As at the date of these Final Terms, neither S&P Dow Jones Indices LLC, STOXX Limited nor Nikkei Inc. appear in the register of administrators and benchmarks established and maintained by European Securities and Markets Authority (ESMA) pursuant to article 36 of the Benchmark Regulation.

As far as the Issuer is aware, these Indices do not fall within the scope of the BMR by virtue of the transitional provisions in Article 51 of the BMR, such that Administrators are not currently required to obtain authorisation or registration (or, if located outside the European Union, recognition, endorsement or equivalence).

## 9 Index Disclaimer(s)

### Eurostoxx 50 Index

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  - The accuracy, timeliness, and completeness of the EURO STOXX 50® and its data;

- The merchantability and the fitness for a particular purpose or use of the EURO STOXX 50® and its data;
- The performance of the product generally.
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