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Central Bank of Ireland

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Ms Lorena Thornton
Arthur Cox Listing Services Limited
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2 September 2014

EDP – Energias De Portugal, S.A. & EDP Finance B.V. – €12,500,000,000 Programme for the Issuance of Debt Instruments

Dear Ms Thornton

The Central Bank of Ireland (Central Bank) hereby approves the above Base Prospectuses under Part 7 of the Prospectus (Directive 2003/71/EC) Regulations, 2005 (the Regulation) as having been drawn up in accordance with the Regulation and Commission Regulation (EC) No 809/2004.

The above Base Prospectuses will be published in accordance with Part 8 of the Regulation on the website of the Central Bank. In accordance with Regulation 48 of the Regulation, where the Base Prospectuses are otherwise published, the text and format must at all times be identical to the original version approved by the Central Bank and published on its website.

Yours sincerely

Ina O'Sullivan
Securities and Markets Supervision Division