

CREDIT SUISSE AG

(Incorporated in Switzerland)

Registration Document

This Registration Document comprises:

- Table of Contents (page 5);
- Risk Factors (page 6);
- General Information (pages 6-8); and
- the following, which are incorporated herein by reference and have been filed with the Irish Stock Exchange:

First Quarter Financial Information for the Group

1. the Form 6-K of the Bank filed with the United States Securities and Exchange Commission (the "SEC") on 8 May, 2013 (the "Form 6-K Dated 8 May 2013"), which contains the 2013 First Quarter Financial Report of the Group within which there is unaudited information for the Group for the three months ended 31 March 2013, except that the information on pages 1-2 under "Dear shareholders" is not incorporated by reference;

Media Releases

2. the Form 6-K of the Bank and the Group filed with the SEC on 26 April 2013 (the "Form 6-K Dated 26 April 2013"), which contains two media releases exhibited thereto: (i) a first media release stating the final terms of the proposed stock dividend for the financial year 2012; and (ii) a second media release stating the results of the Annual General Meeting of 26 April 2013, except that in the second media release the following are not incorporated by reference: (a) the final paragraph under "Distribution against reserves from capital contributions" (but including the footnote relating to that section), (b) the section entitled "Statements by Urs Rohner, Chairman of the Board of Directors", (c) the section "Voting results", (d) the section "Inquiries" and (e) the section "Credit Suisse AG";

Form 6-K

3. the Form 6-K of the Bank filed with the SEC on 24 April 2013 (the "Form 6-K Dated 24 April 2013"), which contains (i) an "Introduction"; (ii) "Forward-looking Statements"; and (iii) "Key information", except that the 2013 First Quarter Financial Release of the Group is not incorporated by reference;

Historical Financial Information of the Bank for 2012

4. the Form 20-F of the Bank and the Group filed with the SEC on 22 March 2013 (the "Annual Report 2012"), which contains the 2012 Annual Report of the Group within which there are the audited financial statements of the Bank for the year ended 31 December, 2012 and a report of the Group's auditors, except that the information on pages 5-7 under "Message from the Chairman and the Chief Executive Officer" is not incorporated by reference;

The restated Fourth Quarter Financial Information for the Group

5. the Form 6-K/A of the Bank filed with the SEC on 22 March 2013 (the “Form 6-K/A Dated 22 March 2013”), which contains the restated 2012 Fourth Quarter Financial Report of the Group within which there is unaudited information for the Group for the three and twelve months ended 31 December 2012, except that the information appearing at the front of the Financial Report, after the Financial highlights table, beginning with the title “Dear shareholders” and ending with the paragraphs entitled “Performance update” (inclusive), is not incorporated by reference;

Media Release

6. the Form 6-K of the Bank and the Group filed with the SEC on 20 March 2013 (the “Form 6-K Dated 20 March 2013”), which contains a media release regarding proposals for the Annual General Meeting of 26 April 2013;

Historical Financial Information of the Bank for 2011

7. the Form 20-F of the Bank and the Group filed with the SEC on 23 March 2012 (the “Annual Report 2011”), which contains the 2011 Annual Report of the Group within which there are the audited financial statements of the Bank for the year ended 31 December, 2011 and a report of the Group’s auditors, except that the information on pages 3-6 under “Message from the Chairman and the Chief Executive Officer” is not incorporated by reference;

Copies of all of the documents incorporated by reference above can be inspected online at https://www.credit-suisse.com/investors/en/information/financial_reports.jsp (in the PDF file entitled “Documents Incorporated by Reference into the Irish Registration Document”, which appears under the heading “SEC Filings – Credit Suisse AG” and under the sub-heading “Company Registration Documents”). Except for this link to the copies of all of the documents incorporated by reference, the links to websites contained elsewhere in this Registration Document have been provided for information purposes only and no information contained on those websites is incorporated herein by reference.

The information that is not incorporated herein by reference from each of the Form 6-K Dated 8 May 2013, the Form 6-K Dated 26 April 2013, Form 6-K Dated 24 April 2013, the Annual Report 2012, the Form 6-K/A Dated 22 March 2013, the Form 6-K Dated 20 March 2013 and the Annual Report 2011 either (a) is covered elsewhere in the Registration Document; or (b) is not relevant for the investor.

This Registration Document has been prepared pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005. The information in this Registration Document has been prepared pursuant to Article 14 of Commission Regulation (EC) No. 809/2004 of 29 April 2004. The Registration Document has been approved by the Central Bank of Ireland (the “Central Bank”), as competent authority under the Prospectus Directive 2003/71/EC. The Central Bank only approves this Registration Document as meeting the requirements imposed under Irish and EU law pursuant to the Prospectus Directive 2003/71/EC. This Registration Document replaces in its entirety the Registration Document approved by the Central Bank dated 5 April 2013.

The credit ratings of the Bank incorporated by reference into this Registration Document have been issued, for the purposes of Regulation (EC) No 1060/2009 as amended by Regulation (EU) No 513/2011 (the “CRA Regulation”), by Standard & Poor’s Credit Market Services Europe Limited (“S&P”), Fitch Italia S.P.A. (“Fitch”) and Moody’s Investors Service, Inc. (“Moody’s Inc”). S&P and Fitch are both established in the European Union and registered under the CRA Regulation, as set out in the list of registered credit rating agencies published on the website of the European Securities and Markets Authority (“ESMA”) - <http://www.esma.europa.eu/page/List-registered-and-certified-CRAs>. Moody’s Inc is not established in the European Union and has not applied for registration under the CRA Regulation. In general, and subject to certain exceptions (including the exception outlined below), European regulated investors are restricted from using a credit rating for regulatory

purposes if such a credit rating is not issued by a credit rating agency established in the European Union and registered under the CRA Regulation unless the rating is provided by a credit rating agency operating in the European Union before 7 June 2010 which has submitted an application for registration in accordance with the CRA Regulation and such registration is not refused.

Subject to the fulfillment of the conditions set out set out in Article 4(3) of the CRA Regulation, a credit rating agency established in the European Union and registered in accordance with the CRA Regulation (an "EU CRA") may endorse (for regulatory purposes in the European Union) credit ratings issued outside the European Union where (i) the credit rating activities resulting in the issuing of the credit rating are undertaken in whole or in part by a credit rating agency or credit rating agencies belonging to the same group (a "non-EU CRA"); and (ii) the EU CRA has verified and is able to demonstrate on an ongoing basis to ESMA that the conduct of the credit rating activities by the non-EU CRA resulting in the issuing of the credit rating to be endorsed fulfils requirements which are "at least as stringent as" the requirements of the CRA Regulation. Commission Implementing Decision 2012/628/EU provides that the United States legal and supervisory framework for credit rating agencies shall be considered as equivalent to the requirements of the CRA Regulation. Moody's Investors Service Limited (which has been registered under the CRA Regulation and appears on the list of registered credit rating agencies on ESMA's web site - <http://www.esma.europa.eu/page/List-registered-and-certified-CRAs>) currently endorses credit ratings issued by Moody's Inc for regulatory purposes in the European Union. There can be no assurance that Moody's Investors Service Limited will continue to endorse credit ratings issued by Moody's Inc.

The appointed Irish Listing Agent is J&E Davy, Davy House, 49 Dawson Street, Dublin 2, Ireland.

Prospective investors should read the entire document and, in particular, the Risk Factors set out in pages 37 to 45 of the Annual Report 2012, when considering an investment in Credit Suisse debt securities.

Registration Document dated 9 May 2013

For purposes of this Registration Document, unless the context otherwise requires, the terms “Credit Suisse”, “the Group”, “we”, “us” and “our” mean Credit Suisse Group AG and its consolidated subsidiaries. The business of Credit Suisse AG, the Swiss bank subsidiary of the Group, is substantially similar to the Group, and we use these terms to refer to both when the subject is the same or substantially similar. We use the term “the Bank” when we are only referring to Credit Suisse AG, the Swiss bank subsidiary of the Group, and its consolidated subsidiaries.

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Risk Factors

See pages 37-45 of the Annual Report 2012 that disclose the principal risks to Credit Suisse, which are incorporated herein by reference.

General Information

1. Credit Suisse

Credit Suisse was established on 5 July 1856 and registered in the Commercial Register (registration no. CH-020.3.923.549-1) of the Canton of Zurich on 27 April 1883 for an unlimited duration under the name Schweizerische Kreditanstalt. Credit Suisse's name was changed to Credit Suisse First Boston on 11 December 1996. On 13 May 2005, the Swiss banks Credit Suisse First Boston and Credit Suisse were merged. Credit Suisse First Boston was the surviving legal entity, and its name was changed to Credit Suisse (by entry in the commercial register). On 9 November 2009, Credit Suisse was renamed "Credit Suisse AG".

Credit Suisse AG, a Swiss bank and joint stock corporation established under Swiss law, is a wholly owned subsidiary of Credit Suisse Group AG. The Bank's registered head office is in Zurich, and it has additional executive offices and principal branches located in London, New York, Hong Kong, Singapore and Tokyo.

The Bank's registered head office is located at Paradeplatz 8, CH-8001, Zurich, Switzerland, and its telephone number is 41-44-333-1111.

2. Auditors

The Bank's statutory and bank law auditor is KPMG AG, Badenerstrasse 172, 8004 Zurich, Switzerland (KPMG). KPMG is a member of the Swiss Institute of Certified Accountants and Tax Consultants.

The Bank's special auditor is BDO Visura, Fabrikstrasse 50, 8031 Zurich, Switzerland.

3. Documents on Display

For the life of this Registration Document, the following documents (or copies thereof) may be physically inspected at the registered head office of the Bank at Paradeplatz 8, CH-8001, Zurich, Switzerland:

- i. the Articles of Association of Credit Suisse AG; and
- ii. historical financial information of Credit Suisse AG and its subsidiary undertakings for the financial years ended 31 December 2012 and 2011.

This information is also available on the Credit Suisse website, www.credit-suisse.com. In addition, for the life of this Registration Document copies of all of the documents incorporated by reference above can be inspected online at https://www.credit-suisse.com/investors/en/information/financial_reports.jsp (in the PDF file entitled "Documents Incorporated by Reference into the Irish Registration Document", which appears under the heading "SEC Filings – Credit Suisse AG" and under the sub-heading "Company Registration Documents").

4. Change

There has been no material adverse change in the prospects of the Bank and its consolidated subsidiaries since 31 December 2012.

There has been no significant change in the financial position of the Bank and its consolidated subsidiaries since 31 December 2012.

Please see “Risk Factors” on pages 37 to 45 of the Annual Report 2012 for the risk factors that may affect the future results of operations or financial condition of Credit Suisse and its consolidated subsidiaries.

Please see “Operating Environment” on pages 6-8 of the exhibit to the Form 6-K Dated 8 May 2013 and “Operating Environment” on pages 48 to 50 of the Annual Report 2012 for information relating to the economic environment that may affect the future results of operations or financial condition of Credit Suisse and its consolidated subsidiaries.

5. Names and Addresses of Directors and Executives

The business address of the members of the Board of Directors and the members of the Executive Board is Paradeplatz 8, CH-8001, Zurich, Switzerland. A list of names of the members of the Executive Board can be found on page 178 of the Annual Report 2012. A list of names of the members of the Board of Directors can be found on page 3 of the second media release (page 7 of the PDF) of the Form 6-K Dated 26 April 2013. Details of a change in the membership of the Board of Directors, and the names of the Directors elected and re-elected at the Annual General Meeting of Credit Suisse Group on 26 April 2013, can be found on pages 1 and 2 of the second media release (pages 5 and 6 of the PDF) of the Form 6-K dated 26 April 2013.

6. Market Activity

Credit Suisse may update its expectations on market activity, and any such update will be included in its quarterly or annual reports.

7. Conflicts

There are no conflicts of interest of the members of the Board of Directors, and the members of the Executive Board between their duties to the Bank and their private interests and/or other duties.

8. Responsibility Statements

Credit Suisse AG takes responsibility for the information contained in this Registration Document, having taken all reasonable care to ensure that such is the case, and is satisfied that the information contained in this Registration Document, is, to the best knowledge and belief of Credit Suisse AG, in accordance with the facts and contains no omission likely to affect its import.

9. Legal and Arbitration Proceedings

Except as disclosed in (i) the Annual Report 2012, under the heading “Litigation” (note 37 to the consolidated financial statements of the Credit Suisse Group AG on pages 357 – 363 of the Annual Report 2012) and (ii) the exhibit to the Form 6-K Dated 8 May 2013 under the heading “Litigation” (note 29 to the condensed consolidated financial statements of the Group on pages 144-145 of the exhibit to the Form 6-K Dated 8 May 2013); there are no, and have not been during the period of 12 months ending on the date of this Registration Document, governmental, legal or arbitration proceedings which may have, or have had in the past, significant effects on the Bank’s financial position or profitability, and Credit Suisse is not aware of any such proceedings being either pending or threatened,

10. Interim Financial Information

The business of Credit Suisse AG, the Swiss bank subsidiary of the Group, is substantially similar to the Group. The Form 6-K Dated 8 May 2013 and the Form 6-K/A Dated 22 March 2013 provide unaudited interim financial information for the Group.