

**Announcement to be made by the ASM Applicant prior to admission in accordance with rule 2 of the ASM Rules for Companies**

**All Applicants must complete the following**

Company name

Company registered address and if different, company trading address (including postcodes)

Country of incorporation

Company website address containing all information required by rule 26 in the ASM Rules for Companies

Company business (including main country of operation) If the admission is sought as a result of a reverse takeover under rule 14 of the ASM Rules for Companies, this should be stated\*

Details of securities to be admitted including any restrictions as to transfer of securities (i.e. where known, number of shares, nominal value and issue price to which it seeks admission and the number and type to be held as treasury shares)

*\*Continue on a separate sheet where necessary*

Submit completed form for market dissemination via [www.isedirect.ie](http://www.isedirect.ie)

Capital to be raised on admission (if applicable) and anticipated market capitalisation on admission

Percentage of ASM securities not in public hands on admission

Details of any other exchange or trading platform to which the ex securities (or other securities of the company) are or will be admitted or traded

Full names and functions of directors and proposed directors (underlining the first name by which each is known or including any other name by which each is known)

Full names and holdings of significant shareholders, expressed as a percentage of the issued share capital, before or after admission (underlining the first name by which each is known or including any other name by which each is known)

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Anticipated accounting reference date	
Date to which the main financial information in the admission document has been prepared	
Dates by which it must publish its first three reports pursuant to Rules 18 and 19 in the ASM Rules for Companies	

Expected admission date	
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Name and address of ASM Advisor

Name and address of broker

Other than in the case of a Quoted Applicant, details of where (postal or internet address) the admission document will be available from, with a statement that this will contain full details about the Applicant and the admission of its securities

Date of notification	
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New/update (see note):	
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**Quoted Applicants must also complete the following**

The name of the ASM designated market upon which the Applicant's securities have been traded

The date from which the Applicant's securities have been traded

Confirmation that, following due and careful enquiry, the Applicant has adhered to any legal and regulatory requirements involved in having its securities traded upon such a market or details of where there has been any breach

An address or web-site address where any documents or announcements which the Applicant has made public over the last two years (in consequence of having its securities so traded) are available

Details of the Applicant's strategy following admission

A description of any significant change in financial or trading position of the Applicant, which has occurred since the end of the last financial period for which audited statements have been published

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A statement that the directors of the Applicant have no reason to believe that the working capital available to it or its group will be insufficient for at least twelve months from the date of its admission

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A brief description of the arrangements for settling the Applicant's securities

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A website address detailing the rights attaching to the Applicant's securities

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Information equivalent to that required for an admission document which is not currently public\*

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A website address of a page containing the Applicant's latest annual accounts which must have a financial year end not more than nine months prior to admission and fully audited interim results where applicable.

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The number of each class of securities held in treasury

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**Note:** this field should indicate that the announcement is 'new' and all relevant fields should be completed. Otherwise where the form is required to be completed in respect of an 'update' announcement, this should be indicated. In such cases, all the original information should be included with any amended fields emboldened.

\*Continue on a separate sheet where necessary