

Issuer details

Full legal name of the issuer of the securities
(the 'Issuer')

Country of incorporation

The Issuer applies for the securities detailed below to be admitted to ASM.

Securities to be admitted to ASM

Admission to ASM sought on

Amounts and descriptions of securities including any with restrictions (e.g. Ordinary Shares of 5c each/ Regulation S)

Period and type of restriction and default place of settlement (e.g. Certificated) (if applicable)

Nature of Admission (e.g. introduction, exercise of options, vendor consideration, placing for cash, block admission, transfer of restricted shares)

Expected market capitalisation and percentage of ASM securities not in public hands at admission (if applicable)

Preferred trading currency (new issues only – subject to confirmation)

Newly created securities or existing securities (e.g. shares taken out of treasury)

Issue price of securities (if applicable)

Are the securities for which the application is now made

A identical in all respects? Yes No

If NO, how do they differ and when will they become identical?

B identical in all respects with an existing class of security (further issues only)? Yes No

If NO, how do they differ and when will they become identical?

ISIN(s) (new issues only):

Issuer contact details	
Contact name	
Job title	
Telephone number	
Email address	
Registered office address	

Issuer's declaration

We declare that

- i we have received advice and guidance from an ASM Advisor and any other appropriate professional advisors as to the nature of our rights and obligations under the ASM Rules for Companies and we understand and accept these rights and obligations;
- ii we have taken appropriate advice where necessary and have acted appropriately on any advice given;
- iii the admission document* complies with the ASM Rules for Companies and includes all such information as investors would reasonably expect to find and reasonably require for the purpose of making an informed assessment of the assets, liabilities, financial position, profits, losses, and as to the prospects of the Issuer and the rights attaching to its securities;
- iv in our opinion, having made due and careful enquiry, the working capital available to us and our group is sufficient for our present requirements (i.e. for at least twelve months from admission)*;
- v any profit forecast, estimate or projection in the admission document* of the Issuer has been made after due and careful enquiry; and
- vi procedures have been established which provide a reasonable basis for the directors to make proper judgements as to the financial position and prospects of the Issuer and its group.

**Note: paragraphs (iii) (iv) and (v) above are applicable only if this application relates to an issue of securities requiring the publication of an admission document under the ASM Rules for Companies.*

Undertaking

We undertake to

- 1 comply with the ASM Rules for Companies as amended from time to time;
- 2 pay any applicable admission and annual fees; and
- 3 seek advice and guidance from our ASM Advisor when appropriate and act appropriately on such advice.

Signed by a duly authorised officer (e.g. Director) for and on behalf of	
Full legal name of the Issuer	
Signature	Date
Print name	
Job title	

Please ensure that all applicable sections on this form have been completed.
Failure to do so may cause delay in admission.