

Full name of ASM Advisor

Full name of Applicant or ASM Company, as applicable

Details of the securities to which this declaration applies (e.g. company name, 1,000,000 Ordinary Shares of 5c each), including the date on which admission is sought (if applicable):

ASM Advisor representative

, an officer of the above ASM Advisor, duly authorised to give this declaration, hereby confirms on behalf of that ASM Advisor that:

## Section A

to the best of its knowledge and belief, having made due and careful enquiry and considered all relevant matters under the ASM Rules for Companies and Rules for ASM Advisors in relation to this application for admission, all applicable requirements of the ASM Rules for Companies and the Rules for ASM Advisors have been complied with and, in particular, (i) the conditions for admission in rules 7 and 8 of the ASM Rules for Companies have been satisfied (ii) the admission document complies with Schedule Two of the current ASM Rules for Companies, or (iii) (in the case of a Quoted Applicant only) the requirements of Schedule One and its supplement have been complied with; and

## Section B

- (a) it is satisfied that the Applicant and its securities are appropriate to be admitted to ASM, having made due and careful enquiry and considered all relevant matters set out in the ASM Rules for Companies and Rules for ASM Advisors; and
- (b) the directors of the Applicant have received advice and guidance (from this ASM Advisor and other appropriate professional advisors) as to the Applicant's responsibilities and obligations under the ASM Rules for Companies in order to facilitate due compliance by the Applicant on an ongoing basis; and
- (c) it will comply with the ASM Rules for Companies and Rules for ASM Advisors as applicable to it in its role as ASM Advisor to this Applicant.

Note:

- Sections A and B must be completed where securities are being admitted to ASM pursuant to an admission document.
- Only Section B must be completed where this form is being completed pursuant to a change of ASM Advisor and Section A will not be applicable. In such cases, the term 'Applicant' should be deemed to read 'ASM Company'.
- Terms used in this ASM Advisor's declaration are as defined in the ASM Rules for Companies.

Name of ASM Advisor

Signature

Date

## Administration details

Name(s) of contact(s) at ASM Advisor regarding the application and contact details (tel/email)